

Appendix 3Y
Change of Director's Interest Notice

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Matilda Minerals Limited
ABN	31 103 651 538

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Barry Bolitho
Date of last notice	21 March 2007

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Barry Bolitho
Date of change	21 January 2008
No. of securities held prior to change	<p>Mr Barry Bolitho 3,416,667 Ordinary Fully Paid Shares; 1,500,000 Options (exercisable at 20 cents each on or before 30 April 2008); and 600,000 Options (exercisable at 70 cents on or before 30 November 2009).</p> <p>Bolitho Mining Company Pty Ltd <BMC Employees Super A/C> 93,000 Ordinary Fully Paid Shares</p> <p>Mr Barry Bolitho <BMC Employees Super Fund A/C> 20,000 Ordinary Fully Paid Shares</p>
Class	Ordinary Fully Paid Shares
Number acquired	38,656

+ See chapter 19 for defined terms.

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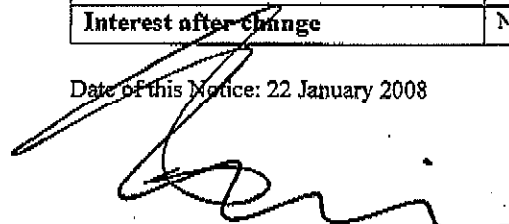
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$18,854.56
No. of securities held after change	<p>Mr Barry Bolitho 3,426,323 Ordinary Fully Paid Shares; 1,500,000 Options (exercisable at 20 cents each on or before 30 April 2008); and 600,000 Options (exercisable at 70 cents on or before 30 November 2009).</p> <p>Bolitho Mining Company Pty Ltd 93,000 Ordinary Fully Paid Shares</p> <p>Mr Barry Bolitho <BMC Employees S/F A/C> 49,000 Ordinary Fully Paid Shares</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Date of this Notice: 22 January 2008



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